2025 INVESTOR CONFERENCE

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Fullerton Technology Co., Ltd.

TSE 6136



Agenda

- Company Profile
- Major Investment
- Products and Services
- Operation Structure and Prospect
- Financial Result



Company Profile

Company Profile



Digital Platform Service Company

Established

IPO in TPEx

Major Business

Capital Chairman

Employees

1992.4

2002.1

Telecom Traffic Business

Business and Integrated

Film & Entertainment

Marketing Business

1.155 Billion Richard Wu 123

TPEx to TWSE

2003.8

Digital Imagery Provider

IOT Solutions Distributor

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Business Philosophy

We provide the life enjoyment platform to create users' happiness

MISSION

CULTURE

Being open-freedom and innovation.

Disciplines-teams and efficiency.

THEORY OF BUSINESS

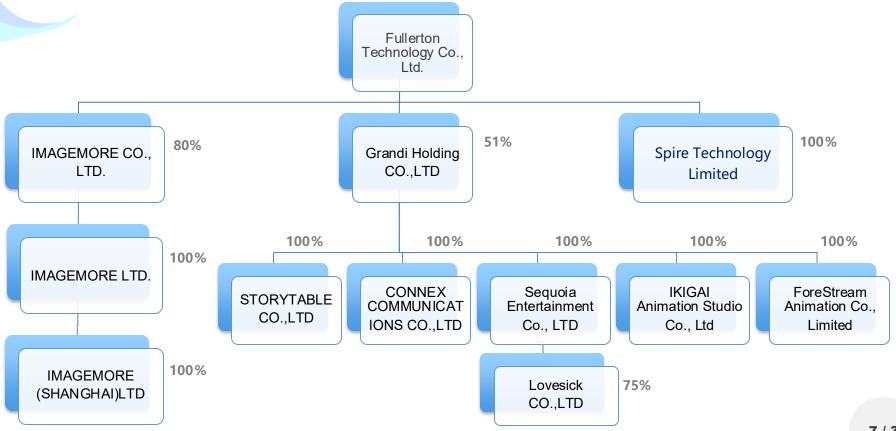
We provide platform service to create happiness for customers, set up a happy environment, create ideals and steady success on operating for colleagues, and make profits for shareholders.



Major Investment

Group Organizational Structure





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Major Investment



No.1 Global Semiconductor
Distributor

WPG Holdings

NT\$ 880.6 Billion / 2024



AI & Cybersecurity
Cloud Services



Instant booking platform of urban entertainment



First-tech Media Post-production Company



Products and Services

Business Group

Telecom Traffic

Communication Service



Film & Entertainment
Business
and
Integrated Marketing
Business



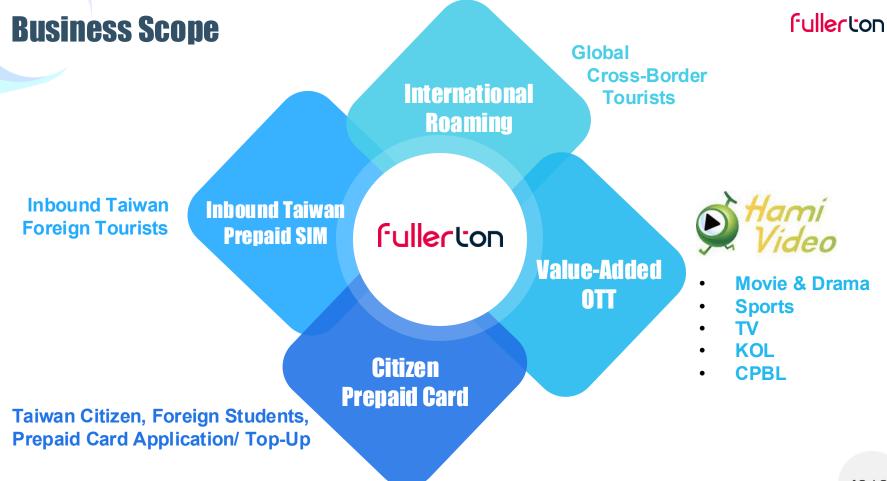
Internet of Things IOT



Operation Structure and Prospect



Mobile Communication Service



Operational Strategy for the Telecom Roaming Market





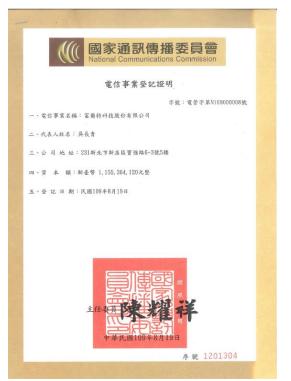
Legally Compliant Operation of Telecommunications and International Roaming Services



容				

製表日期:114/7/1

		1							
序號	電信事業名稱	服務內容	證書字號	登記日期	營運計畫核准	網路設置計畫核准			
	北區								
1	台灣固網股份有限公司	語音服務(固定),數據服務(固定、IASP),其他(國 際海纜電路出租業務,市內、國內長途陸纜電路出 租業務)	N109000001	109/7/13	V	V			
2	台灣大哥大股份有限公司	語音服務(行動),數據服務(行動)、其他(電信加值 服務、語音單純轉售服務)	N109000002	109/7/14	V	V			
3	大錸電信股份有限公司	其他(國際海纜電路出租業務)	N109100001	109/7/27		V			
4	宅急網股份有限公司	數據服務(IASP),其他(電信加值服務)	N109000004	109/7/31		٧			
5	中華電信股份有限公司	語音服務(固定、行動、衛星),數據服務(固定、行動、衛星),其他(多媒體內容傳輸平台服務,國際 海纜電路出租業務,市內、國內長途陸纜電路出租 業務,固定通信加值服務(包括市內電話加值服務)、行 動電話加值服務(包括済客服務、企客服務及各式 延續性加值服務)、	N109000005	109/8/3	V	符補件(變更)			
6	毅通網絡股份有限公司	其他(電信加值服務)	N109000007	109/8/17	V	V			
7	富爾特科技股份有限公司	其他(電信加值服務)	N109000008	109/8/19					
8	新海瓦斯股份有限公司	其他(市內、國內長途陸纜電路出租業務)	N109000009	109/8/28		V			
9	腾雲運算股份有限公司	數據服務(IASP)	N109000010	109/9/1		待申請			
10	遠傳電信股份有限公司	語音服務(固定、行動)、數據服務(固定、行動、 IASP)、其他(電信加值服務)	N109000011	109/9/3	V	V			
11	新世紀寶通股份有限公司	語音服務(固定)、數據服務(固定)、其他(國際海纜 電路出租業務、市內、國內長途陸纜電路出租業 務、電信加值服務)	N109000013	109/9/7	V	待補件(變更)			



Broad Coverage & High Quality



Covers 95% of outbound travel destinations

74% of regions support dual-network connections

Americas

United States, Canada, Guam

Middle East

Israel, UAE, Turkey



Asia

Japan, South Korea, China, Hong Kong, Macau, Philippines, Thailand, Vietnam, Singapore, Malaysia, Indonesia, Cambodia

Oceania

New Zealand, Australia

Europe (32 countries)

United Kingdom, Ireland, Iceland, Portugal, Spain, Gibraltar, France, Germany, Belgium, Luxembourg, Netherlands, Italy, Switzerland, Denmark, Norway, Sweden, Finland, Poland, Czech Republic, Slovakia, Austria, Hungary, Slovenia, Croatia, Romania, Bulgaria, Greece, Estonia, Latvia, Lithuania, Malta, Cyprus, ... continuously expanding

Partners







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Trip.com

funnow



Convenience Store

Online Travel Agency Travel Agency

financial institution













► TAR 燦星旅遊



Why Major Channels Select FTC for International Roaming

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- Legally accredited with Telecommunications Service Registration for telecom and international roaming operations
- The only publicly listed company in Taiwan offering international roaming services, strictly complying with consumer communication security and personal data protection regulations.
- International roaming packages cover 95% of Taiwanese outbound travel destinations, with 74% supporting dual-network connections.
- S2B2C business model: Acting as an ODM, FTC provides customized, end-to-end solutions—including systems, technology, resources, and customer support—based on the commercial scenarios of distribution partners across Asia, enabling them to build their own roaming brands and services.



Grandi Holding Co., LTD.

Film & Entertainment Business Unit

Creating Landmark Productions in the Mandarin-Speaking Market

SEQUOIA



Sequoia Entertainment Co., Ltd.

Film Development / Talent Management

- Original Film & TV In-House Development
- Talent & Professional Management
- Distribution &
 Marketing Operations

iKiGAî



IKIGAI Animation Studio Co., Ltd

Animation Production / IP Expansion

- Original Animated Films – In-House Development
- IP Merchandise –
 Production & Sales
- IP Licensing Co-Branding
 Collaborations

Integrated Marketing Business Unit

Creating New Value in Brand Marketing & Communication

STORY

StoryTable Co., Ltd.

<u>Digital Advertising /</u> <u>Creative Marketing</u>

- Integrated Marketing – Strategy Planning
- Creative Content –
 Design & Production
- Media Placement –Campaign Execution

CONEXE



CONNEX Communications
Co., Ltd.

Digital PR / Topic
Marketing

- PR Maintenance Media Engagement
- Issue Marketing Communication Strategy
- Crisis Management Media Training

Business Model



Grandi Holding – Data-Driven Original IP Value

Original Project Development / Production / Distribution / Promotion / Licensing / Sales

Comprehensive ACGN Services – Original Animation, Comics, Games & Novels

IP Business Group



Animation Business Group
(Forest Stream)



Agency Business Group

(StoryTable、CONNEX)



Film & Entertainment
Business Group
(Sequoia)

Comprehensive Integrated Marketing Services Integrated + Entertainment Marketing Comprehensive Film & TV Services
Development / Production / Talent Management

Business Core Strengths



One-Stop Integrated Industry Chain

From creative planning, mediabuy, and PR operations to film development & production, talent management, and IP derivatives, forming a one-stop service advantage.



IP-Driven Growth

Developing original live-action and animated projects, building long-term value chains through licensing, production, cobranding, and derivative products.



Data-Driven & Creativity

- 1. The integrated marketing industry leverages media databases and social data feedback to align with brand development.
- 2. Original live-action and animated projects are optimized through quantitative feedback from development, production, and audience consumption.

Business Strategy

Focusing on Three Strategic Pillars: Originality × Global Expansion× IP Extend



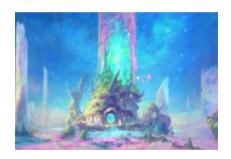
1. Asia Market + Europe/US Market

Continue to strengthen our presence in Asia while developing foreign-language projects, expanding into the European and US markets, and building global brand visibility.



2. Emerging Film & TV Business Model: "Works × Actors"

Combining idol group management with film projects to carve out new business models beyond the highly competitive film industry.



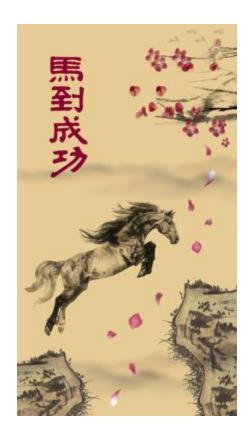
3. Development of Original Animation & Comics Projects

Integrating ACGN (Animation, Comics, Games, Novels) to build sustainable, compounding IP operational capabilities.





Oriental Representative & Original Brand





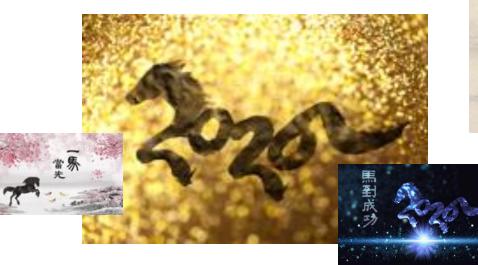
- 2025 Creative Contents
- Cultural & Creative design •Customized service
- Professional Custom Team Uniform / Gifts

2025 Creative Contents

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Year of the Horse: Gallop, Strength, Auspiciousness

Chinese Traditional Style -- Chinese Painting, Ink Painting Avant-garde Future Style -- Tech, metallic shiny background





2025 Asian Hot Topics

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2025 Cultural & Creative Design · Customized service Case Sharing









2025 Creative Stock Image

Strengthening the traditional Chinese culture contents:

- Traditional Festival (New Year/ Lantern / Dragon Boat/ Mid-Autumn / Chongyang ...) ...
- Chinese Medicine Medicinal cuisine
- Chinese Tea
- Asian Cuisine Fruits
- Combine AI & synthetic creation

Cultural & Creative Design

Support Design、Printing、One-stop service

- Daily: Mugs, Phone cases, Cushions
- Stationery: Notebooks, Bookmarks, Notepads
- Wearable: T-shirt, Hat, Canvas Bag
- Space : Wall art, Photo frames
- Festival: Postcards, Greeting cards, Calendar / Desk Calendar

Custom Team Uniforms / Gifts

Practicality . Branding . Quality Up

Design support • Small batch customization

- Custom team uniforms: Enterprises, Exhibition vendors, Schools, Clubs ...
- Enterprise Procurement / Corporate Gifts: Mug、Notebook、Canvas Bags ...



Financial Result

2025H1 Summary of Performance



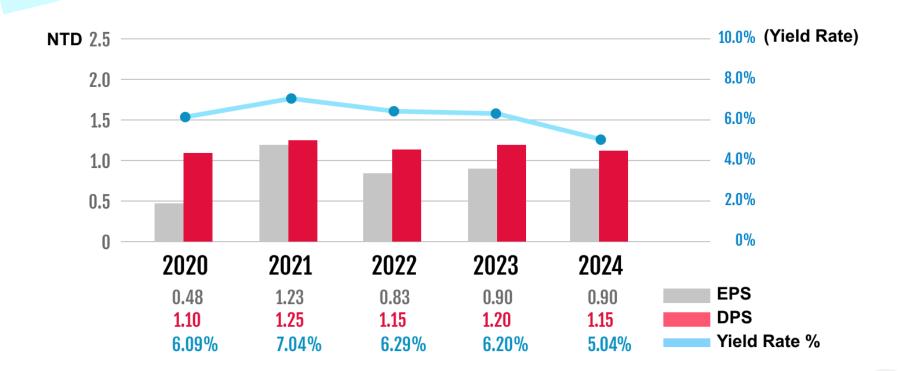
Unit: NT\$ thousand, except for EPS

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME	2025H1	%	2024H1	%	YoY	YoY%
Operating revenue	292,176	100.00%	245,311	100.00%	46,865	19.10%
Gross profit from operations	53,990	22.01%	51,030	20.04%	2,960	5.80%
Operating expenses	63,517	25.89%	59,652	23.43%	3,865	6.48%
Operating income (loss)	3,536	1.21%	(9,527)	(3.88%)	13,063	137.12%
Non-operating income and expenses	10,109	3.46%	13,261	5.40%	(3,152)	(23.77%)
Income before Income Tax	13,645	4.67%	3,734	1.52%	9,911	265.43%
Net Income	12,279	4.20%	2,467	1.01%	9,812	397.73%
EPS (after-tax)	0.11		0.02		0.09	450.00%

CONSOLIDATED BALANCE SHEETS	2025.6.30	%	2024.12.31	%	2024.6.30	%
Cash and cash equivalents	230,566	5.81%	296,936	8.16%	162,980	3.84%
Current financial assets at amortized cost	262,531	6.62%	226,445	6.22%	276,208	6.51%
Total current assets	807,951	20.37%	693,523	19.05%	611,425	14.41%
Non-current financial assets at fair value through other comprehensive income	2,675,009	67.43%	2,638,489	72.48%	3,337,794	78.67%
Total non-current assets	3,158,899	79.63%	2,946,693	80.95%	3,631,441	85.59%
Total Assets	3,966,850	100.00%	3,640,216	100.00%	4,242,866	100.00%
Total Liabilities	452,059	11.39%	131,691	3.62%	243,047	5.72%
Total Equity	3,514,791	88.61%	3,508,525	96.38%	3,999,819	94.28%

Dividend Policy





Thank You